



Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-9241

RECORDATION NO. 19256-A FILED

MAR 14 '07

4-52 PM

SURFACE TRANSPORTATION BOARD David A. Shelton  
General Attorney



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March 8, 2007

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**VIA AIRBORNE EXPRESS**

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001

Dear Mr. Williams:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of February 13, 2007 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of February 9, 2007 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of February 13, 2007 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19254, 19255 and 19256, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

**Document #1:**

Lessor:

Dia Muscat Ltd.  
c/o Diamond Lease Company Ltd.  
3-1 Marunouchi 3-chome  
Chiyoda-ku  
Tokyo 100-8462  
Japan

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Lessee: Norfolk Southern Railway Company  
(the name Norfolk Southern Corporation being used  
incorrectly in the original filing)  
Three Commercial Place  
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York  
Branch  
(formerly known as The Mitsubishi Bank, Limited, New  
York Branch, the name used in the original filing)  
1251 Avenue of the Americas  
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company  
(the name Norfolk Southern Corporation being used  
incorrectly in the original filing)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
20	Model Dash 9-40C Diesel-Electric Locomotives (General Electric Company)	NS	8828 and 8830-8848

A check in the amount of \$102.00 is enclosed to cover the recordation fee of \$34.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return

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any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of February 13, 2007, to terminate the Lease Agreement with Recordation No. 19254 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

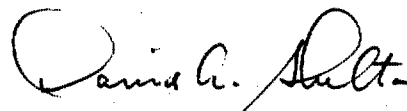
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of February 9, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19255 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of February 13, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19256 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

Sincerely,

  
David A. Shelton

Enclosures

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## RELEASE OF LESSOR SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS, that Norfolk Southern Railway Company (the "Railroad"), as mortgagee under that certain Chattel Mortgage and Security Agreement dated as of February 13, 1995, as -- if at all -- modified or supplemented to the date hereof (the "Agreement"), by Dia Muscat Ltd. ("Mortgagor") in favor of the Railroad, hereby certifies that the Agreement has been terminated pursuant to Section 1.4 thereof, to wit: the Railroad has exercised its right to purchase the Items of Equipment (as defined in the Agreement) pursuant to Section 19 of the Lease (as defined in the Agreement), and Mortgagor has delivered to the Railroad a bill of sale with respect to the Items of Equipment.

WHEREFORE, the Railroad, pursuant to Section 1.4 of the Agreement, hereby declares the Agreement to be satisfied and cancelled and consents that the same be discharged of record.

IN WITNESS WHEREOF, the Railroad has caused its name to be signed hereto by one of its corporate officers this 13<sup>th</sup> day of FEBRUARY, 2007.

NORFOLK SOUTHERN  
RAILWAY COMPANY

By:

Name:

William J. Romig

Title:

Vice President and Treasurer

COMMONWEALTH OF VIRGINIA )

)

CITY OF NORFOLK )

)

On this 13<sup>th</sup> day of FEBRUARY, 2007, before me, a Notary Public, personally appeared William J. Romig, to me personally known, who, being by me duly sworn, says he is Vice President and Treasurer of Norfolk Southern Railway Company, that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My commission expires: MARCH 31, 2007